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Financial Analysis and Valuation of INDITEX

By Ceyhun Necati Pehlivan

Grin Verlag GmbH Okt 2011, 2011. Taschenbuch. Book Condition: Neu. 215x149x12 mm. This item is printed on demand - Print on Demand Titel. Neuware - Master's Thesis from the year 2011 in the subject Business economics - Investment and Finance, grade: -, (Universidad Carlos III de Madrid), language: English, abstract: In this study, we are interested in determining the value of the Spanish apparel giant INDITEX Group, now the world's largest clothing retailer. Its flagship chain store is well-known Zara. The Group also owns brands such as Massimo Dutti, Pull and Bear, Oysho, Uterqüe, Stradivarius and Bershka. In spite of volatile raw material costs, unstable world economy, financial crisis, currency risk exposure and fierce competition in the market, the growth of INDITEX is unstoppable. The Spanish Group now runs more than 5000 stores in 78 countries with a remarkable expansion into higher-growth emerging markets. INDITEX's cheap-and-chic line has changed the face of the industry. Thanks to its fast-fashion strategy and highly flexible supply chain, new designs can be created as the season moves along and hence rapidly adjust its supply to meet the customer's demand. INDITEX's balance sheet analysis shows a net negative working capital that can be explained...


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